

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Neo Telemedia Limited

Stock code (ordinary shares): 8167

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 August 2018

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 6 August 2002

Name of Sponsor(s): N/A

Names of directors: **Executive Directors**

*(please distinguish the status of the directors* CHEUNG Sing Tai

*- Executive, Non-Executive or Independent* XU Gang

*Non-Executive)* TAO Wei

ZHANG Bo

**Non-Executive Director**

LIE Haiquan

**Independent Non-Executive Director**

ZHANG Zihua

XI Lina

HUANG Zhixiong

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	Number of ordinary shares held	Approximate percentage of shareholding
LIE Haiquan	Beneficial owner	2,085,532,000	21.90%
	Interest in controlled corporation (Note)	2,091,923,357	21.97%

Note:

2,055,887,357 shares are held by Winner Mind Investments Limited ("**Winner Mind**"), a company incorporated in the British Virgin Islands, and 36,036,000 shares are held by Golden Ocean Assets Management Limited ("**Golden Ocean**"), a company incorporated in Hong Kong, both companies are wholly-owned by Dr. LIE Haiquan. Thus, he is deemed to be interested in 2,055,887,357 shares held by Winner Mind and 36,036,000 shares held by Golden Ocean.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square,  
Hutchins Drive,  
P. O. Box 2681,  
Grand Cayman KY1-1111,  
Cayman Islands

Head office and principal place of business:

Room 1906-8, 19/F., Harcourt House,  
39 Gloucester Road,  
Wanchai,  
Hong Kong

Web-site address (if applicable):

www.neo-telemedia.com

Share registrar:

**Cayman Islands**  
Conyers Trust Company (Cayman) Limited  
Cricket Square,  
Hutchins Drive,  
P. O. Box 2681,  
Grand Cayman KY1-1111,  
Cayman Islands

**Hong Kong**  
Tricor Tengis Limited  
Level 22, Hopewell Centre,  
183 Queen's Road East,  
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited

**B. Business activities**

The Company is principally engaged in investment holding and the principal activities of its operating subsidiaries are the sale of telecommunication products and services and the operation of Internet finance platform business.

**C. Ordinary shares**

Number of ordinary shares in issue: 9,522,184,345

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 4,000

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

**Share options**

Date of grant	Exercise period	Exercise price per share	Number of share options outstanding
8 April 2011	8 April 2011 – 7 April 2021	HK\$0.469	6,840,000
31 January 2018	31 January 2018 – 30 January 2021	HK\$0.250	195,000,000
9 April 2018	9 April 2018 – 8 April 2021	HK\$0.250	154,000,000

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

\_\_\_\_\_  
CHEUNG Sing Tai

\_\_\_\_\_  
XU Gang

\_\_\_\_\_  
TAO Wei

\_\_\_\_\_  
ZHANG Bo

\_\_\_\_\_  
LIE Haiquan

\_\_\_\_\_  
ZHANG Zihua

\_\_\_\_\_  
XI Lina

\_\_\_\_\_  
HUANG Zhixiong

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*